



**CFA  
Montréal**

**APPLICATION FORM  
BOARD OF DIRECTORS 2024-2025**

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**NAME**

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**# MEMBER**

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**EMPLOYER**

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**ADDRESS**

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**TELEPHONE**

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**EMAIL**

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**PLEASE IDENTIFY CFA MONTRÉAL COMMITTEES and/or PROJECTS THAT YOU ARE CURRENTLY OR WERE PREVIOUSLY INVOLVED IN.**

**WHAT ARE YOUR PREVIOUS EXPERIENCES AS A BOARD DIRECTOR?**

**WHAT MOTIVATES YOU TO BECOME INVOLVED AS A DIRECTOR ON THE BOARD OF CFA MONTRÉAL?**

**\*\* DO NOT FORGET TO ATTACH A COPY OF YOUR RESUME WHEN SUBMITTING THE FORM.**

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**SIGNATURE**

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**DATE**

**PLEASE INDICATE YOUR LEVEL OF EXPERTISE FOR EACH SKILL AREA  
BY MARKING THE APPROPRIATE COLUMN WITH AN « X »**

	<b>NOVICE</b>	<b>INTERMEDIARY</b>	<b>ADVANCED</b>	<b>EXPERT</b>
	Basic understanding of notions related to the skill area. Little or no practical experience in the skill area.	General and theoretical knowledge of the skill area. Moderate practical experience in the skill area.	Strong knowledge and significant practical experience in the skill area. Education and/or advanced training linked to the skill area.	Established expertise in the skill area. Education and/or professional designation specific to the skill area. Specialty field and prominence.
<b>ADVOCACY</b> Representation, regulatory advocacy, federal and provincial legislative environments, government relations, lobbying, public affairs.				
<b>COMMUNICATIONS</b> Marketing, public relations, business development, brand image, press relations, crisis management.				
<b>FINANCES</b> Financial planning and analysis, taxation, investments, treasury, accounting, government reporting, audit.				
<b>GOVERNANCE</b> Conformity, NPO's rules and practices, legislative framework, controls and policies.				
<b>LEGAL</b> Legislative and regulatory industry obligations, <i>Companies Act (Quebec)</i> , statutes and regulations, records, directors' responsibilities.				
<b>STRATEGY</b> Strategic planning, design, analysis, vision.				
<b>TECHNOLOGY</b> TICs, best practices, market trends, data security.				